



2024 ANNUAL DEMOGRAPHIC & INCOME VERIFICATION FORM

Why do we ask for this information? We collect this information on an annual basis to inform our programming and to ensure that we can best serve our patients. Please complete all sections on the front page of this form. If you have any questions, please ask any of our staff members. Thank you.

**PLEASE COMPLETE THIS INFORMATION FOR THE PATIENT BEING SEEN FOR A VISIT TODAY.**

DEMOGRAPHIC INFORMATION

FIRST NAME: \_\_\_\_\_ M.I. \_\_\_\_ LAST NAME: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_/\_\_\_\_/\_\_\_\_

Questions 1 and 2 are optional for patients under the age of 18, but all are welcome to self-report.

- 1. Gender Identity: \_\_\_\_ Male \_\_\_\_ Female \_\_\_\_ Transgender Man/Transgender Male/Transmasculine \_\_\_\_ Transgender Woman/Transgender Female/Transfeminine \_\_\_\_ Other \_\_\_\_ Do not want to disclose
- 2. Sexual Orientation: \_\_\_\_ Lesbian or Gay \_\_\_\_ Heterosexual/Straight \_\_\_\_ Bisexual \_\_\_\_ Other \_\_\_\_ Unknown \_\_\_\_ Do not want to disclose
- 3. Housing Status: \_\_\_\_ Owning \_\_\_\_ Renting \_\_\_\_ Public Housing \_\_\_\_ Homeless
- 4. Farm Work Status: \_\_\_\_ Migratory \_\_\_\_ Seasonal \_\_\_\_ Neither (Does not apply)
- 5. Veteran Status: Are you a Veteran? \_\_\_\_ Yes \_\_\_\_ No

INCOME INFORMATION

Complete below based on your Family Household Size and Household Income (*Household income includes all income of everyone residing in a household.*)

- 1. How many people live in your house/apartment? (*Circle one*) 1 2 3 4 5 6 7 8 Other  
If "other," please write in your household size here: \_\_\_\_\_
- 2. What is the TOTAL ANNUAL INCOME for all members of the household? (*Please answer to the best of your ability based on the previous tax year*) \_\_\_\_\_ *\*best estimate is okay. Income will be verified if applying for our sliding fee discount.*
- 3. Check here if you have no source of income: \_\_\_\_

**PATIENT/REPRESENTATIVE SIGNATURE** \_\_\_\_\_

DATE: \_\_\_\_\_

**FOR OFFICE USE ONLY**

STAFF NAME: \_\_\_\_\_

DATE RECEIVED: \_\_\_\_/\_\_\_\_/\_\_\_\_

IS PATIENT ELIGIBLE FOR SLIDING FEE SCALE BASED ON SELF-REPORTED INCOME? \_\_\_ YES \_\_\_ NO

- If yes, did the patient complete a Sliding Fee Scale Application? \_\_\_\_\_ YES \_\_\_\_\_ NO

o If yes, initial here to indicate application was sent to Billing Dept. \_\_\_\_\_

o If no, initial here to indicate a telephone encounter was sent to Billing Dept. \_\_\_\_\_

Initial here once patient chart has been updated with demographic and income information: \_\_\_\_\_

Scan the patient chart once complete.